



# 2022 Midyear State of the Industry Report

## STATE AND LOCAL TAX REVENUE

Oxford Economics Analysis – July 2022

Hotels are integral contributors to communities across the country and generate tens of billions of dollars in tax revenue at the state and local levels. Hotels are expected to generate nearly \$44 billion in state and local tax revenue by the end of this year, up nearly 7% from pre-pandemic levels, according to an analysis for AHLA by Oxford Economics. All but six states and the District of Columbia are projected to exceed 2019 state and local tax revenues this year, with nine states forecast to be up 15% or more.

### State And Local Hotel Tax Revenue by State

STATE	2019 State & Local Tax Revenue	2022 State & Local Tax Revenue	\$ Difference Vs. 2019	% Difference Vs. 2019
<b>NATIONWIDE</b>	<b>\$41,143,454,870</b>	<b>\$43,852,690,824</b>	<b>\$2,709,235,954</b>	<b>6.6%</b>
ALABAMA	\$266,791,117	\$302,139,406	\$35,348,288	13.2%
ALASKA	\$130,114,183	\$143,986,190	\$13,872,007	10.7%
ARIZONA	\$758,376,601	\$835,609,734	\$77,233,133	10.2%
ARKANSAS	\$143,158,003	\$165,778,969	\$22,620,967	15.8%
CALIFORNIA	\$4,938,220,694	\$5,509,932,201	\$571,711,507	11.6%
COLORADO	\$699,812,617	\$770,041,819	\$70,229,203	10.0%
CONNECTICUT	\$583,806,626	\$569,899,564	\$(13,907,062)	-2.4%
DELAWARE	\$110,836,059	\$117,961,926	\$7,125,867	6.4%
D.C.	\$428,557,152	\$344,546,946	\$(84,010,205)	-19.6%
FLORIDA	\$3,255,043,801	\$3,774,940,193	\$519,896,392	16.0%
GEORGIA	\$782,066,543	\$857,593,877	\$75,527,334	9.7%
HAWAII	\$901,563,385	\$992,452,902	\$90,889,517	10.1%
IDAHO	\$161,026,868	\$185,904,827	\$24,877,959	15.4%
ILLINOIS	\$1,718,894,693	\$1,689,990,618	\$(28,904,075)	-1.7%
INDIANA	\$705,533,165	\$787,986,105	\$82,452,939	11.7%
IOWA	\$503,888,810	\$595,626,287	\$91,737,477	18.2%
KANSAS	\$206,944,946	\$222,138,821	\$15,193,875	7.3%
KENTUCKY	\$324,499,941	\$349,185,379	\$24,685,438	7.6%
LOUISIANA	\$952,190,421	\$971,537,070	\$19,346,649	2.0%
MAINE	\$168,085,003	\$207,445,090	\$39,360,087	23.4%
MARYLAND	\$998,099,523	\$1,061,503,112	\$63,403,588	6.4%
MASSACHUSETTS	\$948,827,130	\$1,014,071,574	\$65,244,443	6.9%
MICHIGAN	\$1,077,745,092	\$1,204,477,243	\$126,732,151	11.8%
MINNESOTA	\$546,788,428	\$510,356,238	\$(36,432,191)	-6.7%
MISSISSIPPI	\$510,446,549	\$584,582,206	\$74,135,657	14.5%
MISSOURI	\$765,242,109	\$834,503,057	\$69,260,948	9.1%
MONTANA	\$108,833,169	\$134,122,908	\$25,289,738	23.2%
NEBRASKA	\$151,453,535	\$161,874,058	\$10,420,523	6.9%
NEVADA	\$2,685,555,214	\$2,886,989,854	\$201,434,640	7.5%
NEW HAMPSHIRE	\$128,093,608	\$139,558,197	\$11,464,588	9.0%
NEW JERSEY	\$1,055,221,312	\$1,120,606,964	\$65,385,652	6.2%

<b>NEW MEXICO</b>	\$253,263,321	\$265,492,623	\$12,229,301	4.8%
<b>NEW YORK</b>	\$3,793,266,775	\$3,503,012,924	\$(290,253,851)	-7.7%
<b>NORTH CAROLINA</b>	\$690,562,765	\$747,532,845	\$56,970,080	8.2%
<b>NORTH DAKOTA</b>	\$63,619,497	\$64,922,628	\$1,303,131	2.0%
<b>OHIO</b>	\$655,580,328	\$670,504,997	\$14,924,669	2.3%
<b>OKLAHOMA</b>	\$348,860,005	\$378,003,340	\$29,143,335	8.4%
<b>OREGON</b>	\$419,182,510	\$433,934,248	\$14,751,738	3.5%
<b>PENNSYLVANIA</b>	\$1,136,117,817	\$1,202,582,829	\$66,465,012	5.9%
<b>RHODE ISLAND</b>	\$100,757,488	\$112,770,704	\$12,013,217	11.9%
<b>SOUTH CAROLINA</b>	\$651,378,116	\$755,122,999	\$103,744,882	15.9%
<b>SOUTH DAKOTA</b>	\$113,280,541	\$126,864,314	\$13,583,773	12.0%
<b>TENNESSEE</b>	\$762,110,119	\$852,462,634	\$90,352,515	11.9%
<b>TEXAS</b>	\$2,387,635,664	\$2,513,956,688	\$126,321,024	5.3%
<b>UTAH</b>	\$283,701,639	\$343,629,719	\$59,928,080	21.1%
<b>VERMONT</b>	\$156,403,320	\$187,171,262	\$30,767,942	19.7%
<b>VIRGINIA</b>	\$787,963,516	\$780,598,210	\$(7,365,306)	-0.9%
<b>WASHINGTON</b>	\$842,586,460	\$815,882,450	\$(26,704,010)	-3.2%
<b>WEST VIRGINIA</b>	\$391,353,982	\$411,288,455	\$19,934,473	5.1%
<b>WISCONSIN</b>	\$470,985,933	\$507,724,970	\$36,739,037	7.8%
<b>WYOMING</b>	\$119,128,773	\$131,888,651	\$12,759,878	10.7%

Source: Oxford Economics